

EXHIBIT 2

SCHEDULE F
PURCHASE PRICE SCHEDULE

For Purchase Price calculation as of December 31, 2011, see limited example below:

Purchase Price Calculation with Deficiency Multiplier (Example Only)

	a	b	c	d	e	f	g	h	i
	Whole Loan Bucket	Bucket Count	Bucket UPB	Mortgage Files w Exceptions	Base Px(%)	Base Px (\$)	Doc Deficiency % d / b	Doc Deficiency Multiplier	Adjusted Purchase Px h x i
1	Performing First Lien	30	\$ 7,500,000	3	49.20%	\$ 3,690,000	10%	1.021	
2									
3									
4	Exception Report								
5	Loan Number	Doc Type	Description						
6	472378546	MODF	Missing Mod Doc						
7	472378546	ASN5	Unrecorded Original						
8	472378546	NOTE	Missing Deed/Note						
9	11011353	ASN3	Unrecorded Original						
10	511946204	TPOL	Missing Doc						
11	511946204	NOTE	Missing Deed/Note						
12	Total Exceptions	6							
13	Loans with Exceptions	3							

Full Multiplier Scale

MLD % Deficient PP Multiplier	<=6%	8%	10%	12%	15%	18%	20%	22%	>=24%
Performing First Lien	\$ 3,811,770	\$ 3,797,010	\$ 3,767,490	\$ 3,737,970	\$ 3,690,000	\$ 3,612,510	\$ 3,549,780	\$ 3,498,120	\$ 3,457,530